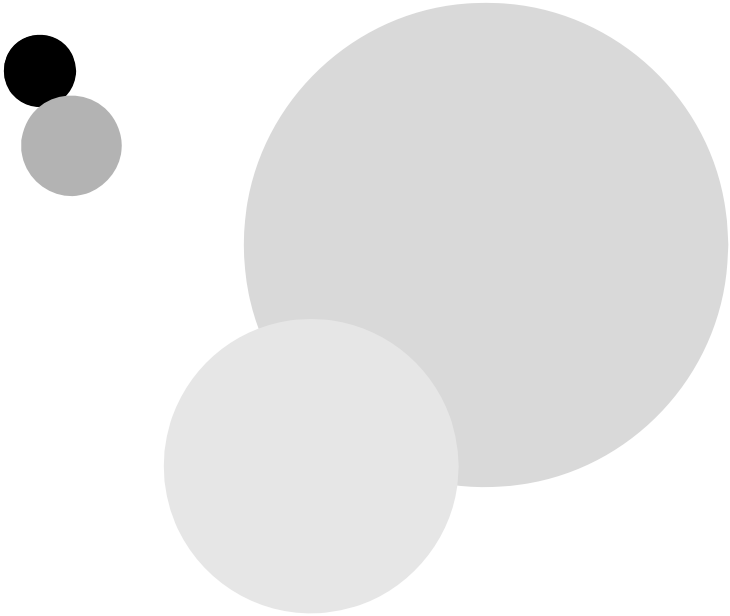


# College Selection Checklist

and the

# Financial Aid Checklist



**COLLEGE** **ZONE**  
Powered by  
ILLINOIS STUDENT ASSISTANCE COMMISSION

# College Selection Checklist

For High School Students

**Where to find information**

**College Zone—the trusted source for college information**

**collegezone.com**

**collegezone@isac.org**

**800.899.ISAC (4722)**

**College Zone Outreach Center at your local community college**

**IllinoisMentor at collegezone.com**

**Additional Resources:** High school counselors and teachers; college admission representatives; college fair or college night; professionals in field of study; library; and/or parents, siblings, friends, students, and alumni.

# Step 1 - Plan

- ❑ Utilize IllinoisMentor at collegezone.com to help plan for and find a college, and to research careers.
- ❑ Identify your academic interest early in your high school years and think about jobs, careers, and skills that interest you.
- ❑ Have your high school counselor assist you in selecting the proper curriculum that will allow you admission to your college(s) of choice.
- ❑ Take at least one of the following assessment tests your junior year: ACT, ACT as part of the Prairie State Achievement Exam (PSAE) and/or SAT. Check with your high school counselor for test schedules.
- ❑ Begin asking teachers, counselors or employers if they would be willing to write a letter of recommendation to include with your admission and scholarship applications, if needed.

## Step 2 - Find

Take the time to attend college fairs in your area. Make a list of questions to ask. Visit colleges you are interested in or check out their Web sites or IllinoisMentor at [collegezone.com](http://collegezone.com) to obtain information about the college and the programs offered. Consider the following when choosing what type of college you want to attend:

- 2- or 4-year private/public
- Type and length of academic programs/majors
- Admission requirements
- Test(s) required, such as the ACT, PSAT, and/or SAT
- Cost/financial aid availability
- Housing
- Location/community
- Services/programs/campus life
- Size

## Step 3 - Apply

Narrow down your list to 3-5 colleges at the beginning of your senior year. The admission/application process may require the following:

- Admission application and fees
- High school transcript
- Letter(s) of recommendation
- ACT, PSAT, and/or SAT score(s)
- Essay or personal statement
- Interview

## Step 4 - Choose

Visit the campus, take a tour, sit in on a class or two and stay overnight.

- Talk with students on campus.
- Talk with professors.
- Find out if the college has job placement services.
- Research the college's reputation and graduation rate.

- Talk with the financial aid office about your aid package.
- Let all colleges you applied to know about your final decision. Find out if you will be required to pay a deposit to reserve your place.

## Step 5 - Meet Deadlines

Track and complete these separate processes, here and/or through IllinoisMentor at [collegezone.com](http://collegezone.com).

- Admission/Acceptance letters  
Date completed: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Housing application and fees  
Date completed: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Free Application for Federal Student Aid (FAFSA)* and other financial aid applications  
Date completed: \_\_\_\_/\_\_\_\_/\_\_\_\_

## **Tips on preparing to attend a College Night or College Fair**

- ✍ Make a list of the colleges about which you want to get more information.
- ✍ Write out and take a list of questions to help compare different colleges.
- ✍ Know your GPA and class rank, if available.
- ✍ Know your ACT, PSAT, and/or SAT score(s).
- ✍ Check out different colleges. You will never know about them unless you ask!

# **Financial Aid Checklist**

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## **Freshman, Sophomore and Junior Years**

- Create an electronic portfolio through IllinoisMentor's My Mentor to store personal, educational, career and test score information.
- Research federal, state, institutional and private sources of financial aid. Use one or more of the free scholarship search services available at [collegezone.com](http://collegezone.com) to help in your search. Don't be fooled by fraudulent services that ask you to pay for information.
- Obtain summer jobs or internships that relate to your career interests to save money for college.

## **Senior Year**

### **(Through December 31st)**

- Call a College Zone Counselor or visit [collegezone.com](http://collegezone.com) for financial aid information. Use the State & Federal Aid Estimator at [collegezone.com](http://collegezone.com) to get your estimated expected family contribution (EFC) and other information.

- ❑ Prepare to complete a FAFSA\* and check with the college financial aid office for other required forms and deadlines. If you plan to submit the FAFSA online at [fafsa.ed.gov](https://fafsa.ed.gov), register for a personal identification number (PIN) at [pin.ed.gov](https://pin.ed.gov). A parent will need to register for a separate PIN.
- ❑ Use a scholarship search service at [collegezone.com](https://collegezone.com) to search for other financial aid sources. Beware of FAFSA and scholarship search services that may be scams or frauds. Do not pay for information or services that are provided free elsewhere.
- ❑ Investigate the total cost of attendance for each of the colleges in which you are interested and continue to research funding available to you from federal, state and institutional sources.
- ❑ Look for more information on additional private sources of financial aid. Search local newspapers, community-based organizations, local libraries and companies and ask high school counselors and financial aid administrators for suggestions.

## Senior Year (After January 1st)

- ❑ You and your parents should prepare income tax forms for the previous year since tax information is reported on the FAFSA.
- ❑ If applicable, begin the process to retrieve the proceeds from your 529 college savings and/or prepaid tuition programs.
- ❑ Attend a FAFSA Workshop or CAP\*\* event for guidance in completing the FAFSA.
- ❑ Complete, electronically submit or sign and mail the FAFSA after January 1st, but before the priority date for the college and Illinois MAP and IIA grants. Use IllinoisMentor's FAFSA Transfer option to populate the FAFSA.
- ❑ If you are not using a PIN when submitting the FAFSA online, sign and mail the signature page.
- ❑ Complete and submit applications for financial aid programs not covered by the FAFSA.

## **2 - 6 Weeks After The FAFSA Is Filed**

- You will receive a Student Aid Report (SAR). This will reflect all of the information you submitted on the FAFSA as well as include your official expected family contribution (EFC).
- Review the accuracy of your data and follow instructions on the SAR. If the SAR needs to be corrected, contact the college financial aid office for assistance.

## **March - Summer**

- You will receive a financial aid award letter from each college that outlines the different programs and awards you are eligible to receive from that college.
- Compare financial aid packages and other factors and select the college you will attend.
- Accept all or a part of the financial aid offered. If required, sign and return the award letter to the college in a timely manner.

**\* FAFSA - *Free Application for Federal Student Aid***

All students must file this application to be considered for federal financial aid programs, the Monetary Award Program (MAP), Silas Purnell Illinois Incentive for Access (IIA) Program and federal student loans.

**\*\* College Awareness & Preparation (CAP)**

Check with your high school counselor or go to [collegezone.com](http://collegezone.com) for information and a listing of FAFSA Workshops and/or CAP events in your community.

# Remember

- ✍ Meet deadline dates!
- ✍ Keep photocopies and/or e-mail confirmation of all completed forms and worksheets.
- ✍ Reapply for financial aid each year and use the Renewal FAFSA process.
- ✍ In addition to College Zone, the financial aid office is the best source for information about all federal, state, institutional, and private financial aid programs.
- ✍ Your college may be required to verify your financial situation, and as a result, may ask you to supply additional information (e.g., federal tax return forms).
- ✍ Try not to rule out any colleges because of cost. Check out the financial aid packages. More expensive colleges may offer more financial aid through institutional funding, making their cost comparable to a less expensive school.
- ✍ All Web sites listed on the Checklist are accessible through [collegezone.com](http://collegezone.com).

## **When You Receive a Scholarship:**

- ✍ Make sure you understand the conditions of the scholarship. Know what you are accepting and agreeing to do!
- ✍ Report any private scholarships you are/will be receiving to the financial aid office.

## **If You Need A Loan:**

- ✍ Follow procedures outlined by the financial aid office when applying for a student or parent loan.
- ✍ Make sure you understand all the loan terms and how it will be repaid before you take out the loan.

